



Patient Information Form

DEMOGRAPHIC INFORMATION

Form with fields for Last Name, First Name, Title, Address 1, Address 2, City, State, Zip Code, Primary Phone, Daytime Phone, Cell Phone, Email, Last eye exam, Gender, M.I., Date of Birth, Suffix, Social Security Number, Marital status, Employment status, Employer, Occupation, Preferred Language, Race, Ethnicity, Referral, and Communication Pref (MAIL, EMAIL, PHONE).

INSURANCE INFORMATION

Form with two columns for Insurance 1 and Insurance 2, including fields for Insurance Name, Insured ID, Policy Group, and Relationship to insured (SELF / SPOUSE / DEPENDENT).

Insured Party Information

Form with two columns for Insured Party Information, including fields for Last Name, First Name, Title, Date of Birth, Social Security Number, Address 1, Address 2, City, State, Zip Code, Primary Phone, Daytime Phone, Gender, Employer, and Additional Info.

Most insurance policies pay only a portion of your total charges. If you have questions about your coverage, please contact your representative. We do not guarantee the accuracy of benefit information given to us by insurance companies. If verification for insurance coverage is not available upon visit, all professional fees will be charged at the time of service.

Please understand that financial responsibility for your account is yours, not your insurance company's.

Note to Medicare Patients: Medicare will not pay for refractive services or other services deemed not medically necessary.

REASON FOR VISIT AND PRIMARY CARE PHYSICIAN

Reason for Visit: ESTABLISHED PATIENT EXAM / NEW PATIENT EXAM / EMERGENCY / CONTACT FIT

Additional Information: _____

Primary Care Physician: _____

Date of Last visit: _____

Are you currently under the care of a Physician? YES / NO

If yes, please list the reason: _____

HISTORY OF PRESENT ILLNESS (HPI)

Are you currently experiencing any of the following?

- | | | | |
|--|--|---|---|
| <input type="checkbox"/> Blurred Distance Vision | <input type="checkbox"/> Eye Strain | <input type="checkbox"/> Loss of Vision | <input type="checkbox"/> Sensitivity to Light |
| <input type="checkbox"/> Blurred Near Vision | <input type="checkbox"/> Flashes of Light | <input type="checkbox"/> Night Vision Problems | <input type="checkbox"/> Watery Eyes |
| <input type="checkbox"/> Burning Eyes | <input type="checkbox"/> Gritty Feeling Eyes | <input type="checkbox"/> Objects Floating in Vision | |
| <input type="checkbox"/> Double Vision | <input type="checkbox"/> Headaches | <input type="checkbox"/> Pain in Eyes | |
| <input type="checkbox"/> Dry Eyes | <input type="checkbox"/> Itchy Eyes | <input type="checkbox"/> Red Eyes | |

PATIENT HISTORY

Medical History

Are you currently experiencing or have you ever experienced any problems in the following areas?

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Constitutional | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Musculoskeletal |
| <input type="checkbox"/> Allergy | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hematologic/Lymphatic | <input type="checkbox"/> Neurological |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Ears, Nose, Throat, Mouth | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Psychiatric |
| <input type="checkbox"/> Blood | <input type="checkbox"/> Endocrine | <input type="checkbox"/> Immunologic | <input type="checkbox"/> Respiratory |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Gastrointestinal | <input type="checkbox"/> Integumentary (Skin) | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Cardiovascular | <input type="checkbox"/> Genitourinary | <input type="checkbox"/> Kidney Disease | |
- Are you pregnant? YES / NO Are you nursing? YES / NO

Ocular History

Indicate any history for the following conditions:

- Blindness
- Cataract
- Glaucoma
- Macular Degeneration
- Retinal Detachment/Disease

How many hours per day do you use a computer?

Do you currently wear: **Contacts:** YES / NO **Glasses:** YES / NO

If no, are you interested in contacts? YES / NO [] Always

If yes, what type of contact lenses? [] Computer

[] Disposable soft [] For Reading

[] Regular soft [] Only while driving

[] Gas permeable [] Sunglasses

[] Other:

Are you interested in laser vision correction? YES / NO

Ocular Surgery

Eye Surgery: YES / NO

Date of Surgery: _____

Type of Surgery: _____

Medications and Allergies

List all current medications, including vitamins, supplements and birth control: _____

Are you allergic to any medications: YES / NO

If yes, please list: _____

Family Ocular History and Family Systemic History

Please indicate any family history for the following conditions:

	Mother	Father	Sister	Brother	Grandparent	Child
AIDS/HIV	[]	[]	[]	[]	[]	[]
Arthritis	[]	[]	[]	[]	[]	[]
Blindness	[]	[]	[]	[]	[]	[]
Cancer	[]	[]	[]	[]	[]	[]
Cataract	[]	[]	[]	[]	[]	[]
Diabetes	[]	[]	[]	[]	[]	[]
Glaucoma	[]	[]	[]	[]	[]	[]
Heart Disease	[]	[]	[]	[]	[]	[]
High Blood Pressure	[]	[]	[]	[]	[]	[]
Kidney Disease	[]	[]	[]	[]	[]	[]
Macular Degeneration	[]	[]	[]	[]	[]	[]
Retinal Detachment/Disease	[]	[]	[]	[]	[]	[]
Thyroid Disease	[]	[]	[]	[]	[]	[]

Social History

Do you use tobacco products? YES / NO

Do you drink alcohol? YES / NO

Do you use other substances? YES / NO

Do you participate in sports? YES / NO

If yes, please list: _____



Most insurance policies pay only a portion of your total charges. If you have questions about your coverage, *please contact your representative*. We do not guarantee the accuracy of benefit information given to us by insurance companies. If verification for insurance coverage is not available upon visit, all professional fees will be charged at the time of service.

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PRIVACY POLICY ACKNOWLEDGEMENT

Before we collect your information, we want to make sure that you are aware of our privacy policy. The policy explains why we collect your information and how it will be used. We have posted our policy in the office and have a copy available if you would like to take one and review it.

Please sign below to verify that we have informed you of our privacy policy and have made a copy available to you.

Patient Full Name _____
(Please Print)

Responsible Party _____ Relationship to Patient _____
(Please Print)

Signature _____ Date _____

Witness _____